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Entered on Docket October 05, 2007 1:-- By

Hon. Linda B. Riegle United States Bankruptcy Judge

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5	COTTITUE SANT THE PROPERTY AS A SECOND	CVVVV. A CALLESTON
6	TO ANTE A NAME OF A CO	SHEA & CARLYON, LTD. JAMES PATRICK SHEA (NV 000405)
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17	UNITED STATES BANKRUPTCY COURT	
18	DISTRICT OF NEVADA	
	In re:	Case No. BK-S-06-10725-LBR
19	USA COMMERCIAL MORTGAGE COMPANY,	Case No. BK-S-06-10726-LBR
	USA CAPITAL REALTY ADVISORS, LLC.	Case No. BK-S-06-10727-LBR
20	• •	Case No. BK-S-06-10728-LBR
21	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	
21	USA CAPITAL FIRST TRUST DEED FUND, LLC,	CHAPTER 11
22	USA SECURITIES, LLC,	Jointly Administered Under Case No. BK-S-06-
	Debtors.	10725 LBR
23	Affects:	Order Sustaining Partial Objection of USACM
24	☐ All Debtors	Trust To Mark Daniel Donnolo Claim Filed in
27	☑ USA Commercial Mortgage Company	Wrong Debtor's Case; Objection of FTDF to
25	☐ USA Capital Realty Advisors, LLC	Proposed Allowance of Claim; and Objection of
	S USA Capital Diversified Trust Deed Fund, LLC	DTDF to Proposed Allowance of Claim
26	☑ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC	Hearing Date: September 28, 2007
	- Ooth Coomitied, DEC	Hearing Time: 1:30 p.m.

The Court having considered the Partial Objection of USACM Trust To Mark Daniel Donnolo Claim Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim; and Objection of DTDF to Proposed Allowance of Claim (the "Objection") [Docket No. 4645]; appearances having been noted on the record; adequate notice of the Objection having been given; there having been no response filed to the Objection; and for good cause appearing:

IT IS HEREBY ORDERED that the Objection is sustained, and that Claim No. 10725-00627 (the "Claim") is partially disallowed against the estate and in the case of USACM to the extent of any portion of the Claim that purports to be based upon any equity interest of Mark Daniel Donnolo ("Claimant") in either FTDF or DTDF; and the Claim is further disallowed against the estates and in the cases of FTDF and DTDF in its entirety.

IT IS FURTHER ORDERED that this Order shall not affect any other claims filed by Claimant in these jointly-administered bankruptcy proceedings.

IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity of the equity interest of the Donnolo Trust (as defined in the Objection) in FTDF as reflected in FTDF's books and records, and as confirmed by this Court's Order entered on March 21, 2007 [Docket No. 3229], which interest is in the amount of \$248,754.

IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity of the equity interest of the Donnolo Trust (as defined in the Objection) in DTDF as reflected in DTDF's books and records, which interest is in the amount of \$48,047.32.

IT IS FURTHER ORDERED that nothing in this Order shall prejudice the rights of USACM to file further objections to the portion of the Claim that does not purport to be based upon an equity interest held by Claimant in either FTDF or DTDF.

SUBMITTED BY: 2 SUSAN M. FREEMAN 3 FRANK A. MEROLA **ROB CHARLES** EVE H. KARASIK LEWIS AND ROCA LLP CHRISTINE M. PAJAK, Members of 3993 Howard Hughes Parkway, Suite 600 STUTMAN, TREISTER & GLATT, P.C. 5 Las Vegas, NV 89169-0961 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067 6 Counsel for USACM Liquidating Trust 7 and 8 CANDACE C. CARLYON APPROVED BY: SHLOMO S. SHERMAN 9 SHEA & CARLYON, LTD. 701 Bridger, Suite 850 10 Las Vegas, NV 89101 ROBERT R. KINAS 11 Telephone: (702) 471-7432 CLAIRE DOSSIER SNELL & WILMER, LLP 12 Counsel for the Official Committee of 3883 Howard Hughes Parkway, Suite 1100 Equity Security Holders of Las Vegas, NV 89169 13 USA Capital First Trust Deed Fund, LLC and 14 15 MARC A. LEVINSON JEFFERY D. HERMANN 16 ORRICK, HERRINGTON & SUTCLIFFE OFFICE OF THE U.S. TRUSTEE LLP 17 400 Capitol Mall Sacramento, California 95814 18 AUGUST B. LANDIS, ESQ. 19 Counsel for Post-Effective Date USA Capital SCOTT A. FARROW, ESQ. 30 VLas Vegas Boulevard, Suite 4300 Diversified Trust Deed Fund, LLC 20 Las Vegas, NV 89101 21 ### 22 23 24

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